

Key figures	2007	2006	Q4 2007	Q4 2006	Q3 2007
EUR thousands (except earnings per share) Full years audited, quarters unaudited					
Revenues	193,925	196,402	59,467	61,961	51,116
Gross margin in %	50%	48%	52%	50%	50%
Result from operations	28,025	33,422	10,888	14,829	9,139
Net income/loss	26,335	31,716	10,061	14,192	8,653
Basic earnings per share in CHF	3.98	4.59 ¹⁾	1.55	2.09 ¹⁾	1.31 ¹⁾
Diluted earnings per share in CHF	3.96	4.59 ¹⁾	1.53	2.09 ¹⁾	1.31 ¹⁾
Basic earnings per share in EUR	2.42	2.91 ¹⁾	0.93	1.32 ¹⁾	0.79 ¹⁾
Diluted earnings per share in EUR	2.41	2.91 ¹⁾	0.92	1.32 ¹⁾	0.79 ¹⁾
Total backlog	41,153	55,196	41,153	55,196	54,963

Earnings per share in CHF were converted using the average currency exchange rate for the respective periods.

¹⁾ Basic = diluted.

Consolidated Profit and Loss Statement (full years audited / quarters unaudited)

EUR thousands (except earnings per share)	2007	Q4 2007	2006	Q4 2006
Revenue Products	161,204	49,112	163,311	52,158
Revenue Foundry & Other	32,722	10,335	33,090	9,803
Total revenues	193,925	59,467	196,402	61,961
Cost of sales	- 96,183	- 28,439	- 102,590	- 30,847
Gross profit	97,742	31,028	93,811	31,114
Gross margin in %	50%	52%	48%	50%
Research and development expenses	- 43,153	- 12,250	- 37,471	- 10,912
Selling, general and administrative expenses	- 32,208	- 9,311	- 26,670	- 6,531
Other operating income	6,415	1,632	4,399	1,254
Other operating expenses	- 772	- 212	- 648	- 97
Result from operations	28,025	10,888	33,422	14,829
Net financing costs	- 860	- 475	- 1,116	- 298
Income before tax	27,164	10,413	32,306	14,531
Income tax expense	- 829	- 352	- 591	- 339
Net income	26,335	10,061	31,716	14,192
Basic earnings per share in CHF	3.98	1.55	4.59¹⁾	2.09¹⁾
Diluted earnings per share in CHF	3.96	1.53	4.59¹⁾	2.09¹⁾
Basic earnings per share in EUR	2.42	0.93	2.91¹⁾	1.32¹⁾
Diluted earnings per share in EUR	2.41	0.92	2.91¹⁾	1.32¹⁾

Earnings per share in CHF were converted using the average currency exchange rate for the respective periods.

¹⁾ Basic = diluted.

Consolidated Balance Sheet (audited)

EUR thousands	as of	December 31, 2007	December 31, 2006
Assets			
Cash and cash equivalents		19,138	17,742
Short-term investments		3,968	5,022
Trade receivables		55,974	52,886
Inventories		49,087	32,179
Other receivables and assets		6,226	5,199
Total current assets		134,393	113,028
Property, plant and equipment		136,211	135,825
Intangible assets		8,640	9,575
Investments and securities		1	1
Deferred tax assets		30,953	30,953
Other long term assets		1,171	0
Total non-current assets		176,975	176,353
Total assets		311,368	289,381
Liabilities and shareholders' equity			
Liabilities			
Interest-bearing loans and borrowings		34,231	25,826
Trade liabilities		21,411	42,137
Provisions		13,900	11,074
Other liabilities		15,595	14,020
Total current liabilities		85,137	93,056
Interest-bearing loans and borrowings		15,940	15,042
Employee benefits		9,119	8,707
Deferred government grants		3,228	4,128
Other long term liabilities		820	258
Total non-current liabilities		29,107	28,134
Shareholders' equity			
Issued capital		26,697	26,662
Share premium		95,570	93,080
Treasury shares		- 703	- 832
Translation adjustment		- 104	- 141
Retained earnings		75,664	49,421
Total shareholders' equity and reserves		197,124	168,191
Total liabilities and shareholders' equity		311,368	289,381

Consolidated Cashflow Statement (full years audited / quarters unaudited)

EUR thousands	2007	Q4 2007	2006	Q4 2006
Operating activities				
Income before tax	27,164	10,413	32,306	14,531
Depreciation (net of government grants)	21,465	5,529	22,223	5,709
Changes in employee benefits	412	- 160	228	- 351
Expense from stock option program (acc. IFRS 2)	2,196	686	1,188	405
Changes in other long-term liabilities	- 338	- 402	- 1,259	- 343
Gain from sale of plant and equipment	62	0	- 109	0
Gain from sale of investments and securities	-94	0	0	0
Net financing cost	955	475	1,116	298
Changes in current assets	- 22,570	- 1,230	- 18,583	- 7,617
Changes in short-term operating liabilities and provisions	- 1,996	- 633	5,270	935
Tax payments	- 233	- 94	- 32	- 9
Cash flows from operating activities	27,033	14,584	42,350	13,556
Investing activities				
Acquisition of intangibles, property, plant and equipment	- 36,008	- 3,395	- 24,320	- 8,169
Acquisition of short term investments	0	0	- 5,014	0
Government grants received	0	0	2,349	0
Proceeds from sale of plant and equipment	20	0	834	0
Proceeds from sale of investments and securities	1,241	0	215	51
Interest received	1,484	153	1,020	244
Cash flows from investing activities	- 33,263	- 3,242	- 24,917	- 7,874
Financing activities				
Proceeds from borrowings	20,252	9,408	3,872	3,143
Repayment of borrowings	- 10,229	- 4,661	- 22,448	- 2,734
Repayment of finance lease liabilities	- 799	- 167	- 878	- 221
Interest paid	- 1,927	- 694	- 1,642	- 360
Changes resulting from capital increase	328	37	133	68
Cash flows from financing activities	7,626	- 3,922	- 20,963	- 104
Net increase/decrease in cash and cash equivalents	1,396	15,265	- 3,529	5,578
Cash and cash equivalents at the beginning of the period	17,742	3,873	21,271	12,164
Cash and cash equivalents at the end of the period	19,138	19,138	17,742	17,742

Changes in Equity (audited)

EUR thousands	2007	2006
Beginning of period	168,191	136,052
Net income	26,335	31,716
Translation adjustment	- 55	- 66
Capital increase	328	133
Purchase and sale of treasury shares	129	- 832
Share based payments	2,196	1,188
End of period	197,124	168,191

Segment Reporting (audited)

Business segments	EUR thousands	Products	Foundry & Other ¹⁾	Group
2007				
Revenues		161,203	32,722	193,925
Result from operations		36,314	- 8,289	28,025
2006				
Revenues		163,311	33,090	196,402
Result from operations		36,652	- 3,230	33,422

Regions	EUR thousands	EMEA ²⁾	Americas	Asia/Pacific	Group
2007					
Revenues		119,372	29,275	45,278	193,925
2006					
Revenues		112,225	28,588	55,589	196,402

¹⁾ Foundry & Other shows Full Service Foundry revenues and costs, corporate process development costs as well as other activities.

²⁾ Europe, Middle East, Africa