

*Working translation provided for convenience only;
the German original text is legally binding and prevails in case of discrepancies*

austriamicrosystems AG

Invitation

to the

Annual Meeting of Shareholders

of austriamicrosystems AG, Unterpremstätten, to be held Thursday, 2nd April 2009 at 10:00 a.m. at the Company's premises at Premstätten Castle [*Schloss Premstätten*], A-8141 Unterpremstätten, Tobelbaderstraße 30.

With the following Agenda:

- 1.) Presentation of the adopted annual accounts of austriamicrosystems AG, of the Report of the Management Board and the Report of the Supervisory Board to the Shareholders' Meeting regarding the business year 2008.
- 2.) Resolution on the use of the balance sheet result for the business year 2008.
- 3.) Resolution on granting release from liability to the members of the Board of Management for the business year 2008.
- 4.) Resolution on granting release from liability and remuneration to the members of the Supervisory Board for the business year 2008.
- 5.) Resolution on new election of all members of the Supervisory Board.
- 6.) Resolution on the election of the auditor for the annual accounts for the business year 2009.

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- 7.) Resolution on adopting a new version of the authorization of the Board of Management to acquire (repurchase) own shares pursuant to Section 65 para 1 lit. 8 of the Austrian Stock Corporation Act [*AktG*].
- 8.) Resolution on adding a new Section 25 (provisions regarding language) to the Articles of Association pursuant to the Act Amending the Austrian Law on Stock Corporations [*ARÄG 2009*].
- 9.) Resolution on amending the Articles of Association in their Section 16 (Shareholders' Meeting, calling) by adding a new paragraph 6 pursuant to the Act Amending the Austrian Law on Stock Corporations [*ARÄG 2009*].
- 10.) Reporting on SOP 2005.

Notice pursuant to Section 83 para 2 lit 1 of the Stock Exchange Act [*BörseG*]:

At the time of the calling of the Shareholders' Meeting, 11,021,355 ordinary shares have been issued, each ordinary share giving right to one vote. Thereof austriamicrosystems AG holds, as of 12th March 2009, 349,316 own shares, for which shares the right to vote cannot be exercised pursuant to Section 114 para 6 of the Stock Corporation Act [*AktG*].

Pursuant to Section 17 of the Articles of Association only such shareholders who deposit their shares with an Austrian Notary, at the head office of a domestic bank or with the Company in time to leave a minimum of three clear working days between the day of deposit and the day of the Shareholders' Meeting are entitled to participate in the Shareholders' Meeting. The last day for deposit is therefore the 27th March 2009.

Also such shares shall be deemed to be deposited which are booked in favour of the shareholders in deposits of domestic and foreign banks participating in the settlement and custody system operated by SIX SegInterSettle AG and remain blocked until the

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termination of the Shareholders' Meeting. The certificate of the deposit institution on the effected deposit shall be submitted in the original or certified copy with the Company (austriamicrosystems AG, Investor Relations, Schloss Premstätten, A-8141 Unterpremstätten, fax no. +43/3136/500-5420) one working day following the expiration of the deposit period at the latest.

It is pointed out that pursuant to Section 125 para 5 of the Austrian Stock Corporation Act [*AktG*] the annual accounts, the Report of the Management Board and the Report of the Supervisory Board are presented for inspection by the shareholders at the Company's business premises.

PROXY VOTING

As a special service to shareholders, there is the possibility to have their voting rights exercised by an impartial representative, i.e. Notary Public Dr. Walter Pisk, Raubergasse 20, A-8010 Graz, (tel: +43/316/810044-0, fax: +43/316/810044-8, email: pisk.wenger@notar.at). A corresponding proxy form and further information can be obtained from austriamicrosystems AG, Schloss Premstätten, A-8141 Unterpremstätten, and may be downloaded from the austriamicrosystems AG website (<http://www.austriamicrosystems.com/eng/Investor/General-Meeting>).

Unterpremstätten, March 2009

The Board of Management