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### **ams OSRAM publishes timetable for 10:1 reverse share split with expected first trading day of new shares on 30 September 2024**

- Shareholders approved reverse share split at a ratio of 10:1 at AGM on 14 June 2024
- 10 existing shares will be merged into 1 new share
- First trading day of the new shares expected on 30 September 2024

**Premstaetten, Austria, and Munich, Germany (24 September 2024) -- ams OSRAM publishes timetable of the 10:1 reverse share split with expected first trading day of new shares on 30 September 2024.**

At the Annual General Meeting on 14 June 2024, ams OSRAM's shareholders approved the re-division of the Company's share capital through a reverse share split at a ratio of 10:1. The reverse share split was registered accordingly with the Austrian companies register as of today (24 September 2024).

Today, ams OSRAM publishes the timetable of the envisaged reverse share split:

- 27 September 2024: last trading day of the old shares (ISIN: AT0000A18XM4) on SIX Swiss Exchange
- 30 September 2024: first trading day of the new shares (ISIN: AT0000A3EPA4) on SIX Swiss Exchange (ex-date)

Through the reverse share split, 10 existing no-par value bearer shares will be merged into 1 no-par value bearer share. This results in the Company's share capital of EUR 998,443,940 being divided into 99,844,394 bearer shares.

The reverse split of shares may result in fractions of new shares. This is the case if shareholders hold a number of ams OSRAM shares that is not divisible by 10 (or a multiple thereof) on 27 September 2024 after close of trading. Fractions are rounded down and shareholders will receive cash compensation (in CHF) for their fractions in ams OSRAM. The fractional compensation will be financed by the sale of excess shares by the custodian banks. The respective compensation amount will be based on the market price of new shares and the actual achieved sale price at that time.

The new shares issued following the reverse share split will have a new International Securities Identification Number (ISIN) while the existing shares held prior to the reverse share split will be cancelled.

**ams OSRAM shareholders will be informed of the implementation of the reverse share split by their custodian bank.** Further information regarding the reverse share split can be found in the Q&A published on ams OSRAM website ([link](#)).

## Ad hoc announcement pursuant to Art. 53 Listing Rules of SIX Swiss Exchange

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The new shares of ams OSRAM have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state of the United States of America and may not be offered or sold within the United States of America except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws. There has not been a public offering of shares in the United States of America.

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### **About ams OSRAM:**

The ams OSRAM Group (SIX: AMS) is a global leader in intelligent sensors and emitters. By adding intelligence to light and passion to innovation, we enrich people's lives.

With over 110 years of combined history, our core is defined by imagination, deep engineering expertise and the ability to provide global industrial capacity in sensor and light technologies. We create exciting innovations that enable our customers in the automotive, industrial, medical and consumer markets to maintain their competitive edge and drive innovation that meaningfully improves the quality of life in terms of health, safety and convenience, while reducing impact on the environment.

Our around 20,000 employees worldwide focus on innovation across sensing, illumination and visualization to make journeys safer, medical diagnosis more accurate and daily moments in communication a richer experience. Our work creates technology for breakthrough applications, which is reflected in over 15,000 patents granted and applied. Headquartered in Premstaetten/Graz (Austria) with a co-headquarters in Munich (Germany), the group achieved EUR 3.6 billion revenues in 2023 and is listed as ams-OSRAM AG on the SIX Swiss Exchange (ISIN: AT0000A18XM4).

Find out more about us on <https://ams-osram.com>

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