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**Notice to holders of the  
EUR 760,000,000 Convertible Bonds due 2027  
convertible into no par value ordinary shares of ams-OSRAM AG (the  
“Issuer”) (ISIN: DE000A283WZ3) (the "Bonds")**

*Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the “Terms and Conditions”).*

The Issuer hereby notifies Bondholders that, as a result of the decision by the management board of the Issuer to issue 724,154,662 Shares by way of a rights issue at an offer price of CHF 1.07 per Share and in respect of which the Shares went ex-rights on 22 November 2023, pursuant to §10(b) of the Terms and Conditions the Conversion Price is adjusted from EUR 27.7209 to EUR 14.3602, effective 22 November 2023.

Premstaetten, 23 November 2023

**Important Notice:**

This announcement constitutes neither an offer to sell nor a solicitation to buy securities of ams-OSRAM AG (“ams”). It does not constitute a prospectus, and no prospectus will be published by ams in connection with this announcement. Any public offer of shares in the rights issue is made solely by means of, and on the basis of, a prospectus (including any amendments thereto, if any) approved on 20 November 2023 by the Austrian Financial Market Authority (*Finanzmarktaufsichtsbehörde*, “FMA”) and published in Austria. The prospectus in relation to the rights issue of shares is available free of charge from ams during usual business hours, or on the ams website.

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The securities of ams have not been and will not be registered under the U.S. Securities Act of 1933 ("**Securities Act**") and may not be offered or sold within the United States of America except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There will be no public offering of securities in the United States of America.

This announcement is not a prospectus according to articles 35 et seqq. of the Swiss Financial Services Act ("**FinSA**") but an advertisement within the meaning of article 68 FinSA and as such does not constitute an offer to sell nor a solicitation to buy securities of ams. Any offer regarding any publicly offered securities of ams is solely made by means of, and on the basis of, the prospectus which is available free of charge, *inter alia*, from ams during regular business hours, or on the ams website. An investment decision regarding the publicly offered securities of ams should only be made on the basis of the prospectus.

### **About ams OSRAM:**

The ams OSRAM Group (SIX: AMS) is a global leader in intelligent sensors and emitters. By adding intelligence to light and passion to innovation, we enrich people's lives.

With over 110 years of combined history, our core is defined by imagination, deep engineering expertise and the ability to provide global industrial capacity in sensor and light technologies. We create exciting innovations that enable our customers in the automotive, industrial, medical and consumer markets to maintain their competitive edge and drive innovation that meaningfully improves the quality of life in terms of health, safety and convenience, while reducing impact on the environment.

Our around 20,000 employees worldwide focus on innovation across sensing, illumination and visualization to make journeys safer, medical diagnosis more accurate and daily moments in communication a richer experience. Our work creates technology for breakthrough applications, which is reflected in over 15,000 patents granted and applied. Headquartered in Premstaetten/Graz (Austria) with a co-headquarters in Munich (Germany), the group achieved over EUR 4.8 billion revenues in 2022 and is listed as ams-OSRAM AG on the SIX Swiss Exchange (ISIN: AT0000A18XM4).

Find out more about us on <https://ams-osram.com>

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