OSRAM Licht AG

Disclosure according to Art. 5 para. 1 lit. b and para. 3 of the Regulation (EC) no. 596-2014

Buyback of own shares – 58th interim notification

In the period from 6 March 2017 until and including 12 March 2017 a total of 181,751 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 6 March 2017 until and including 12 March 2017 are as follows:

Dates	Aggregated volume of repurchased shares (#)	Volume-weighted average purchase price (EUR)
06/03/2017	38,064	56.4307
07/03/2017	30,152	56.6839
08/03/2017	46,226	56.4627
09/03/2017	24,910	56.0723
10/03/2017	42,399	56.4066
Sum	181,751	56.4261

A total number of 8,191,495 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 12 March 2017.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit. b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at http://www.osram-group.com/share-buyback.

Munich, 13 March 2017

OSRAM Licht AG

The Managing Board