

OSRAM Licht AG

Disclosure according to Art. 4 para. 4 of the Regulation (EC) no. 2273/2003

Buyback of own shares – 18th interim notification

In the period from 9 May 2016 until and including 15 May 2016 a total of 121,533 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

A total number of 2,351,445 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 15 May 2016.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Information on these transactions pursuant to Art. 4 para. 3 of the Regulation (EC) no. 2273/2003 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 17 May 2016

OSRAM Licht AG

The Executive Board