

OSRAM Licht AG

Disclosure according to Art. 5 para. 1 lit. b and para. 3
of the Regulation (EC) no. 596/2014

Buyback of own shares – 26th interim notification

In the period from 4 July 2016 until and including 10 July 2016 a total of 244,204 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 4 July 2016 until and including 10 July 2016 are as follows:

Dates	Aggregated volume of repurchased shares (#)	Volume-weighted average purchase price (EUR)
04.07.2016	55,000	46.3777
05.07.2016	60,000	45.2493
06.07.2016	68,198	44.7351
07.07.2016	14,929	45.1187
08.07.2016	46,077	45.5941
Sum	244,204	45.4169

A total number of 3,680,025 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 10 July 2016.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit. b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 11 July 2016

OSRAM Licht AG

The Executive Board