Purchase of Treasury Shares

Concluding notification

OSRAM Licht AG (ISIN DE000LED4000) has early terminated the share buyback program started in a first tranche on January 10, 2019 with effect from May 28, 2019 (inclusive), as announced with notifications dated May 14 and 16, 2019.

On the basis of the authorization granted by the Annual General Meeting on February 14, 2017 to acquire treasury shares pursuant to Section 71 (1) No. 8 of the German Stock Corporation Act (AktG), a total of 2,663,125 shares were repurchased under this program in the period from January 10 until and including May 28, 2019 at a weighted average price of EUR 28.8028 per share (excluding ancillary costs) at a total price of EUR 76,705,542.25 (excluding ancillary costs). This corresponds to a share of 2.75% of the registered share capital of OSRAM Licht AG.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Further information on the share buyback program is available on the OSRAM website under https://www.osram-group.com/en/investors/share-information/share-buyback.

Munich, May 29, 2019

OSRAM Licht AG

Managing Board