Disclosure according to Art. 5 para. 1 lit. b), para. 3 of the Regulation (EU) no. 596/2014 and Art. 2 para. 3 of the Delegated Regulation (EU) no. 2016/1052

Purchase of Treasury Shares

1st Tranche – 5th interim notification

In the period from February 4, 2019 until and including February 8, 2019 a total of 5,000 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback in a first tranche on January 10, 2019 was given by publication on January 09, 2019 pursuant to Art. 5 para. 1 lit. a) of the Regulation (EU) No 596/2014 and Art. 2 para. 1 of the Delegated Regulation (EU) 2016/1052.

Shares were bought back as follows:

Day of purchase	Aggregated volume in shares	Volume weighted average price
		(EUR)
04/02/2019	1,000	37.4924
05/02/2019	1,000	37.8376
06/02/2019	1,000	38.0564
07/02/2019	1,000	37.3002
08/02/2019	1,000	35.3866

The transactions in a detailed form pursuant to Art. 5 para. 1 lit. b) of the Regulation (EU) no. 596/2014 and Art. 2 para. 3 of the Delegated Regulation (EU) no. 2016/1052 are published on the website of OSRAM Licht AG (https://www.osram-group.com/en/investors/share-information/share-buyback).

A total number of 22,000 shares have been repurchased within the scope of this buyback in the period from January 10, 2019 until and including February 8, 2019.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Munich, February 11, 2019

OSRAM Licht AG

The Managing Board