Disclosure according to Art. 5 para. 1 lit. b), para. 3 of the Regulation (EU) no. 596/2014 and Art. 2 para. 3 of the Delegated Regulation (EU) no. 2016/1052

Purchase of Treasury Shares

1st Tranche – 19th interim notification

In the period from May 13, 2019 until and including May 17, 2019 a total of 784,355 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback in a first tranche on January 10, 2019 was given by publication on January 09, 2019 pursuant to Art. 5 para. 1 lit. a) of the Regulation (EU) No 596/2014 and Art. 2 para. 1 of the Delegated Regulation (EU) 2016/1052.

Shares were bought back as follows:

Day of purchase	Aggregated volume in shares	Volume weighted average price (EUR)
13/05/2019	1,000	27.9249
14/05/2019	177,660	27.9845
15/05/2019	186,100	27.1342
16/05/2019	200,525	27.6523
17/05/2019	219,070	28.8736

The transactions in a detailed form pursuant to Art. 5 para. 1 lit. b) of the Regulation (EU) no. 596/2014 and Art. 2 para. 3 of the Delegated Regulation (EU) no. 2016/1052 are published on the website of OSRAM Licht AG (https://www.osram-group.com/en/investors/share-information/share-buyback).

A total number of 1,006,355 shares have been repurchased within the scope of this buyback in the period from January 10, 2019 until and including May 17, 2019.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Munich, May 20, 2019

OSRAM Licht AG

The Managing Board