

Information in accordance with Section 125 of the German Stock Corporation Act (AktG) in conjunction with the Implementing Regulation (EU) 2018/1212 ("EU-IR")

A. Specification of the message

1. Unique identifier of the event: Virtual Annual General Meeting 2022 of OSRAM Licht AG
(Formal specification according to EU-IR: 34af9f20d3d8eb118121005056888925)
2. Type of message: Notice of the Annual General Meeting
(Formal specification according to EU-IR: NEWM)

B. Specification of the issuer

1. ISIN: DE000LED4000
2. Name of issuer: OSRAM Licht AG

C. Specification of the Meeting

1. Date of the General Meeting: May 10, 2022
(Formal specification according to EU-IR: 20220510)
2. Time of the General Meeting: 10.00 hours (CEST)
(Formal specification according to EU-IR: 08.00 hours UTC)
3. Type of meeting: Virtual Annual General Meeting without the physical attendance of shareholders or their proxy representatives
(Formal specification according to EU-IR: GMET)
4. Location of the meeting:

Location of the meeting pursuant to the German Stock Corporation Act (AktG): head office of OSRAM Licht AG, Marcel-Breuer-Strasse 6, 80807 Munich, Germany

URL to the Company's shareholder portal for following the Annual General Meeting in video and audio and for exercising shareholder rights: <https://ams-osram.com/about-us/investor-relations/osram-investor-relations>
(Formal specification according to EU-IR: <https://ams-osram.com/about-us/investor-relations/osram-investor-relations>)
5. Technical Record Date: May 3, 2022, 24.00 hours (CEST)

The opportunity to exercise shareholder rights, in particular the right to vote, is determined on the basis of the shareholding entered in the Company's share register on the date of the Annual General Meeting. Instructions to amend the Company share register received after the closing date for registrations during the period from May 4, 2022, 00.00 hours (CEST) up to and including May 10, 2022, 24.00 hours (CEST) will not be processed and

implemented until after the Annual General Meeting on May 10, 2022, 24.00 hours (CEST) (known as 'registration stop'). The technical record date is therefore May 3, 2022, 24.00 hours (CEST).

(Formal specification according to EU-IR: 20220503)

6. Website for the General Meeting/URL: <https://ams-osram.com/about-us/investor-relations/osram-investor-relations>

D. Participation in the general meeting

1. Method of participation by shareholder

Exercising the right to vote through absentee voting

Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company

Following of the Annual General Meeting via the video and audio broadcast

(Formal specification according to EU-IR: EV, PX)

2. Issuer deadline for the notification of participation

Registration for general meeting until: May 3, 2022, 24.00 hours (CEST) (time of receipt is decisive)

The exercise of voting rights via absentee voting, the exercise of voting rights by granting authority and issuing instructions to the proxies nominated by the Company as well as the following of the entire Annual General Meeting via the video and audio broadcast require proper registration. The relevant deadlines for the exercise of the shareholders' rights are shown in D.3.

(Formal specification according to EU-IR: 20220503; 22.00 hours UTC)

3. Issuer deadline for voting

Exercise of voting rights via absentee voting / exercise of voting rights by granting authority and issuing instructions to the proxies nominated by the Company / granting of power of attorney to a third party,

- in writing or in text form by postal mail, telefax or email: May 9, 2022, 24.00 hours (CEST) (time of receipt is decisive),
- electronically via the shareholder portal (<https://ams-osram.com/about-us/investor-relations/osram-investor-relations>): after May 9, 2022, 24.00 hours (CEST) until the time voting begins on the day of the virtual Annual General Meeting.

Following of the virtual Annual General Meeting via the video and audio broadcast is possible on May 10, 2022, starting at 10.00 hours (CEST) until the end of the Annual General Meeting.

(Formal specification according to EU-IR: 20220509; 22.00 hours UTC)

E. Agenda

Agenda - Item 1

1. Unique identifier of the agenda item: 1
2. Title of the agenda item: Presentation of the adopted annual financial statements for OSRAM Licht AG as of September 30, 2021 and the management report for fiscal year 2020/2021, and the adopted annual financial statements for OSRAM Licht AG as of December 31, 2021, the management report for the short fiscal year 2021, as well as the Supervisory Board reports for fiscal year 2020/2021 and short fiscal year 2021
3. Uniform Resource Locator (URL) of the materials: <https://ams-osram.com/about-us/investor-relations/osram-investor-relations>
4. Vote: None
5. Alternative voting options: -

Agenda - Item 2

1. Unique identifier of the agenda item: 2
2. Title of the agenda item: Resolution on the approval of the actions of the members of the Managing Board for fiscal year 2020/2021
3. Uniform Resource Locator (URL) of the materials: <https://ams-osram.com/about-us/investor-relations/osram-investor-relations>
4. Vote: Binding vote
5. Alternative voting options: Vote in favour, Vote against, Abstention

(Formal specification according to EU-IR: BV)

(Formal specification according to EU-IR: VF; VB; AB)

Agenda - Item 3

1. Unique identifier of the agenda item: 3
2. Title of the agenda item: Resolution on the approval of the actions of the members of the Supervisory Board for fiscal year 2020/2021
3. Uniform Resource Locator (URL) of the materials: <https://ams-osram.com/about-us/investor-relations/osram-investor-relations>
4. Vote: Binding vote
5. Alternative voting options: Vote in favour, Vote against, Abstention

(Formal specification according to EU-IR: BV)

(Formal specification according to EU-IR: VF; VB; AB)

Agenda - Item 4

1. Unique identifier of the agenda item: 4
2. Title of the agenda item: Resolution on the approval of the actions of the members of the Managing Board for short fiscal year 2021
3. Uniform Resource Locator (URL) of the materials: <https://ams-osram.com/about-us/investor-relations/osram-investor-relations>
4. Vote: Binding vote

(Formal specification according to EU-IR: BV)

5. Alternative voting options: Vote in favour, Vote against, Abstention

(Formal specification according to EU-IR: VF; VB; AB)

Agenda - Item 5

1. Unique identifier of the agenda item: 5
2. Title of the agenda item: Resolution on the approval of the actions of the members of the Supervisory Board for short fiscal year 2021
3. Uniform Resource Locator (URL) of the materials: <https://ams-osram.com/about-us/investor-relations/osram-investor-relations>
4. Vote: Binding vote

(Formal specification according to EU-IR: BV)

5. Alternative voting options: Vote in favour, Vote against, Abstention

(Formal specification according to EU-IR: VF; VB; AB)

Agenda - Item 6

1. Unique identifier of the agenda item: 6
2. Title of the agenda item: Resolution on the appointment of the auditor for fiscal year 2022
3. Uniform Resource Locator (URL) of the materials: <https://ams-osram.com/about-us/investor-relations/osram-investor-relations>
4. Vote: Advisory vote

(Formal specification according to EU-IR: AV)

5. Alternative voting options: Vote in favour, Vote against, Abstention

(Formal specification according to EU-IR: VF; VB; AB)

Agenda - Item 7

1. Unique identifier of the agenda item: 7
2. Title of the agenda item: Supervisory Board elections

3. Uniform Resource Locator (URL) of the materials: <https://ams-osram.com/about-us/investor-relations/osram-investor-relations>
4. Vote: Binding vote
(Formal specification according to EU-IR: BV)
5. Alternative voting options: Vote in favour, Vote against, Abstention
(Formal specification according to EU-IR: VF; VB; AB)

Agenda - Item 8

1. Unique identifier of the agenda item: 8
2. Title of the agenda item: Resolution on amending the Articles of Association with the addition of a new section 14 (7) (participation of Supervisory Board members in the Annual General Meeting)
3. Uniform Resource Locator (URL) of the materials: <https://ams-osram.com/about-us/investor-relations/osram-investor-relations>
4. Vote: Binding vote
(Formal specification according to EU-IR: BV)
5. Alternative voting options: Vote in favour, Vote against, Abstention
(Formal specification according to EU-IR: VF; VB; AB)

F. Specification of the deadlines regarding the exercise of other shareholders rights

Shareholder Right – Requests for additions to the agenda pursuant to section 122 (2) AktG

1. Object of deadline: Submission of requests for additions to the agenda
2. Applicable issuer deadline: April 15, 2022, 24.00 hours (CEST) (time of receipt is decisive)
(Formal specification according to EU-IR: 20220415; 22.00 hours UTC)

Shareholder Right – Countermotions in accordance with section 126 (1) AktG

1. Object of deadline: Submission of countermotions in response to resolutions proposed on the agenda items
2. Applicable issuer deadline: April 25, 2022, 24.00 hours (CEST) (time of receipt is decisive)
(Formal specification according to EU-IR: 20220425; 22.00 hours UTC)

Shareholder Right –Proposals for election in accordance with section 127 AktG

1. Object of deadline: Submission of proposals for election in respect of elections of candidates to the Supervisory Board and the appointment of the independent auditors

2. Applicable issuer deadline: April 25, 2022, 24.00 hours (CEST) (time of receipt is decisive)
(Formal specification according to EU-IR: 20220425; 22.00 hours UTC)

Shareholder Right – Right to ask questions pursuant to section 1 (2) sentence 1 no. 3 in conjunction with sentence 2 C19-Act

1. Object of deadline: Electronic submission of questions
2. Applicable issuer deadline: May 8, 2022, 24.00 hours (CEST) (time of receipt is decisive)
(Formal specification according to EU-IR: 20220508; 22.00 hours UTC)

Shareholder Right – Objections for the record pursuant to section 245 no. 1 AktG, section 1 (2) sentence 1 no. 4 C19-Act

1. Object of deadline: Electronic submission of objection to resolutions of the Annual General Meeting
2. Applicable issuer deadline: On May 10, 2022 from the opening of the Annual General Meeting until the closure of the General Meeting by the chairman of the meeting

Shareholder Right – Request for the issuance of a confirmation of the vote count pursuant to section 129 (5) AktG

1. Object of deadline: Making the request for confirmation of the counting of the votes
2. Applicable issuer deadline: June 10, 2022, 24.00 hours (CEST) (time of receipt is decisive)
(Formal specification according to EU-IR: 20220610; 22.00 hours UTC)