

Sense the power of light

amul OSRAM

ESG Investor Presentation

Corporate Sustainability
August 2026



Sustainability

Sustainability as a Guiding Principle for Innovation in Lighting and Sensor Technology

Portfolio aligned with societal and technological future trends

Our technologies are oriented towards global trends in energy efficiency, digitalization, safety and health

Global Risk/ Trend (WEF) ¹	 Climate change and extreme weather events	 Water scarcity and resource stress	 Energy transition	 Accelerated digitalization	 Health and safety
Megatrend	Rising energy demand, decarbonization	Resource efficiency	Electrification and efficiency	Data-driven control	Demographic change
Example Application	Automotive and industrial lighting	Controlled-environment agriculture, industrial processes	Infrastructure, mobility	Automation, smart factories	Automotive safety, vital signs monitoring
ams OSRAM Technology Enablers	Energy-efficient LEDs, adaptive lighting systems	Horticulture LEDs, optical sensing	High-efficiency optical semiconductors	Optical sensors, 3D sensing	Safety- and health-relevant lighting and sensor systems

¹ Global Risk Report 2026 by World Economic Forum (WEF)

At a glance

Strategic positioning, ESG governance and growth drivers at a glance

Leading in

- Optical solutions (emitters, sensors, photonics)
- #1 positions in automotive lighting and sensing
- Strong presence across automotive, industrial and consumer markets

Key ESG Metrics

- **-46 % Scope 1 & 2 emissions** from base year (2021)
- **63 % renewable energy**
- **39 % taxonomy aligned**
- **32 % PCF coverage**

Growth areas

- Advanced safety and functionality for **Automotive lighting**
- **AR**: Miniaturizing projection display technology (resource efficiency)
- **AI data** centers: AI data centers: Contributing to improved power and thermal efficiency with emitter array technology
- **Biosensing**: supports health monitoring and well-being

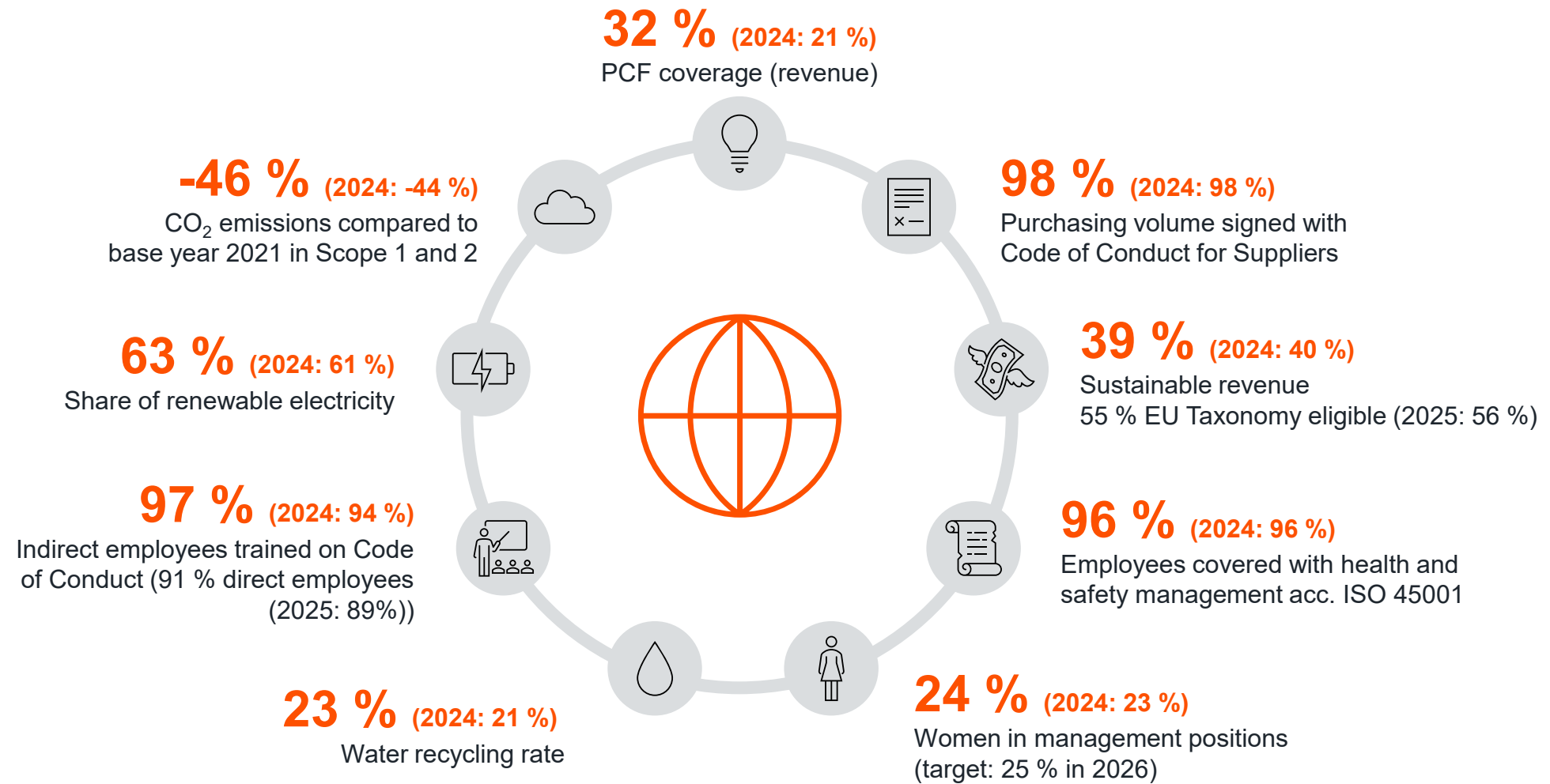


Top Management Commitment

- **Dedicated Sustainability Board Member:** CFO oversees and manages OSRAM's sustainability efforts
- **Dedicated ESG Committee:** Monitors and manages OSRAM's sustainability efforts
- **Strong ESG Commitment:** ESG target weighting in the Long-Term Incentive program ranges of **20 %**

2025 Key KPIs at a Glance

Our sustainability ambition is reflected in selected performance indicators



ESG ratings: Recognition of our engagement

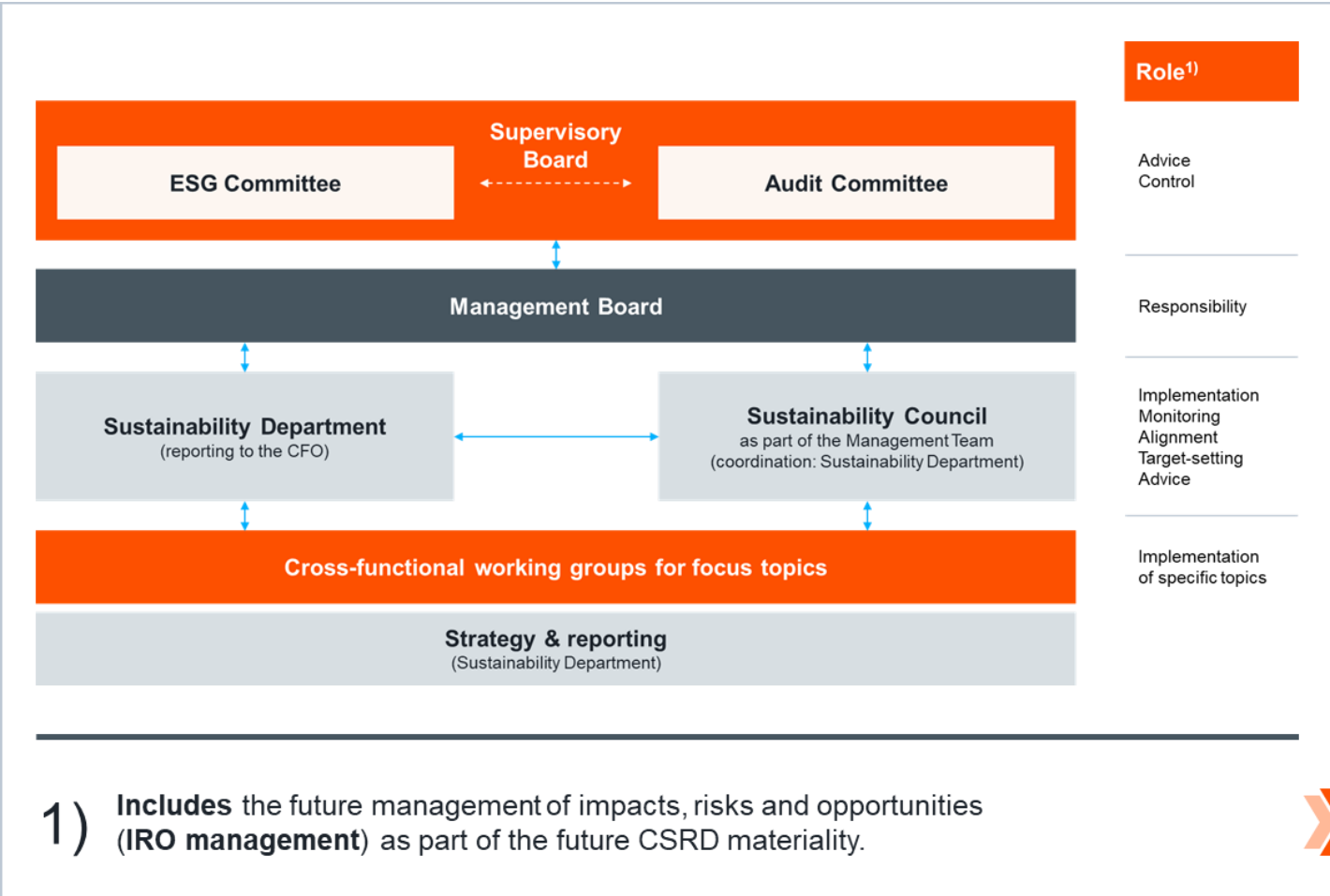
Keeping strong ratings results

Institution	Rating development ¹	Rating today	Last rated
 CDP DISCLOSURE INSIGHT ACTION	C (Awareness)	B (Management Climate Change) B (Management Water Security)	01/2026
ecovadis	Silver – 65 Points	Gold – 82 Points (among the top 5 % of companies assessed)	01/2026 ²
 SUSTAINALYTICS	38.4 (high risk) 32 (average management)	17.6 (low ESG risk rating) 73.1 (strong ESG management rating)	08/2025 ³
ISS 	C-	Score B- (PRIME) Performance Score: 60.5 Transparency level: Very high	05/2025
MSCI 	BBB	BBB	04/2026
S&P Global	Score 18 (out of 100)	Score 71 (out of 100) Yearbook Listing Within best 15 % in sector, positioning in 1 st quartile	08/2025

¹ Base line with takeover of OSRAM by ams – depending on rating cycle of the organization in 2020 or 2021 | ² Ecovadis Gold Medal | AMS OSRAM AG | ³ Copyright © 2026 Sustainalytics, a Morningstar company. All rights reserved. This ams OSRAM Annual Report includes information and data provided by Sustainalytics and/or its content providers. Information provided by Sustainalytics is not directed to or intended for use or distribution to India-based clients or users and its distribution to Indian resident individuals or entities is not permitted. Morningstar/Sustainalytics accepts no responsibility or liability whatsoever for the actions of third parties in this respect. Use of such data is subject to conditions available at <https://www.sustainalytics.com/legal-disclaimers/>.

Ownership of sustainability topics

The Sustainability Council is a vital part of the overall sustainability governance



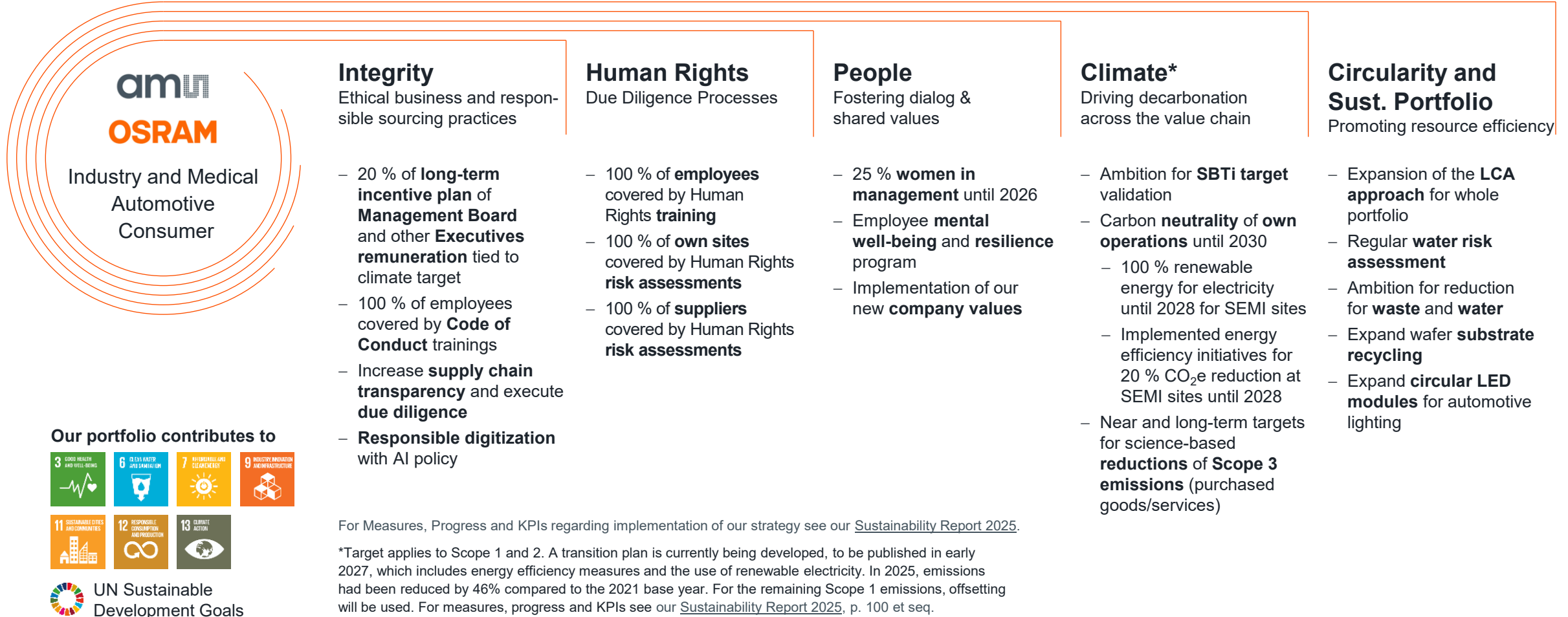
Governance Structure of Sustainability

Sustainability is embedded in corporate governance and decision-making at the highest level, ensuring that **ESG risks and opportunities are systematically managed and integrated into long-term business strategy and value creation.**

Through standardized governance instruments, transparent reporting, and clear **ESG oversight**, sustainability at amos OSRAM serves as a **license to operate** and a structural **enabler for long-term value creation.**

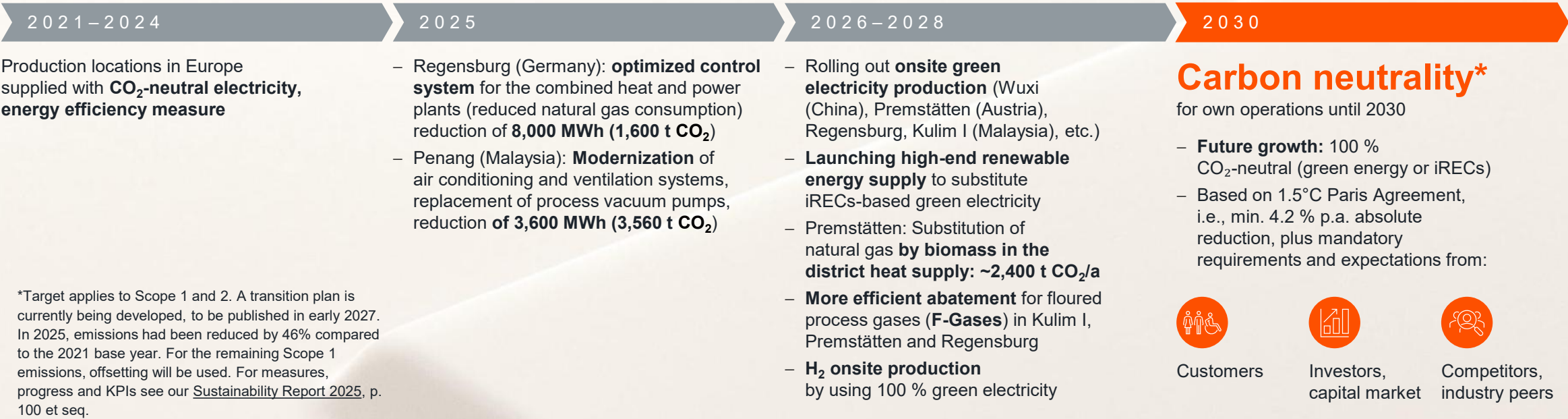
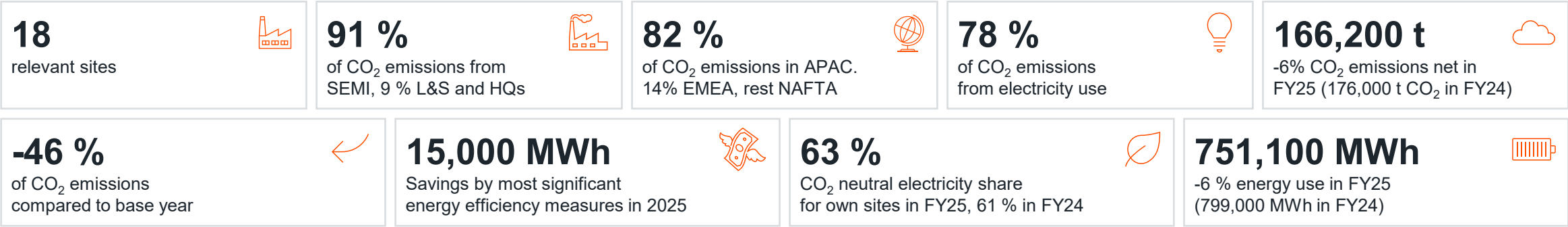
Sustainability strategy

Sustainability strategy: Focusing on responsible value creation with light and sensor solutions



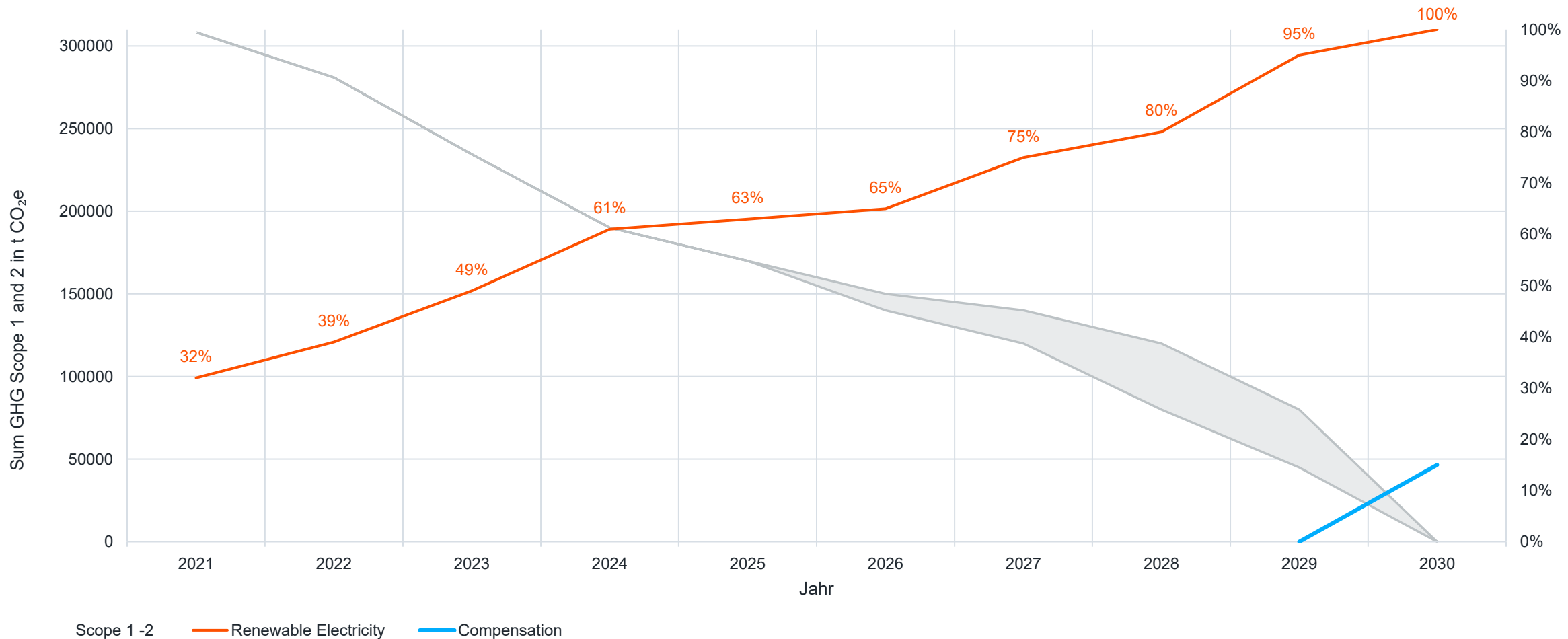
Climate Strategy Framework

Energy use and CO₂ emissions for our own operations (Scope 1 & 2) – status and roadmap



Climate Strategy

Achieving our climate strategy – climate reduction path Scope 1 und 2



Management of ESG risks

Physical and transition climate risks¹/biodiversity-related risk²

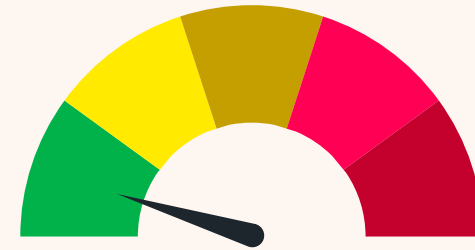
Climate risks

Physical and transition climate risks are **systematically identified, assessed, and monitored** within ams OSRAM's **Enterprise Risk Management (ERM)** framework.

The assessment applies **recognized methodologies**, including **TCFD-aligned climate risk analysis** and **scenario analysis**.

Biodiversity risks

The evaluation draws on **recognized approaches** (WWF Biodiversity Risk Filter, Natura-2000 Network Viewer, Integrated Biodiversity Assessment Tool (IBAT)).

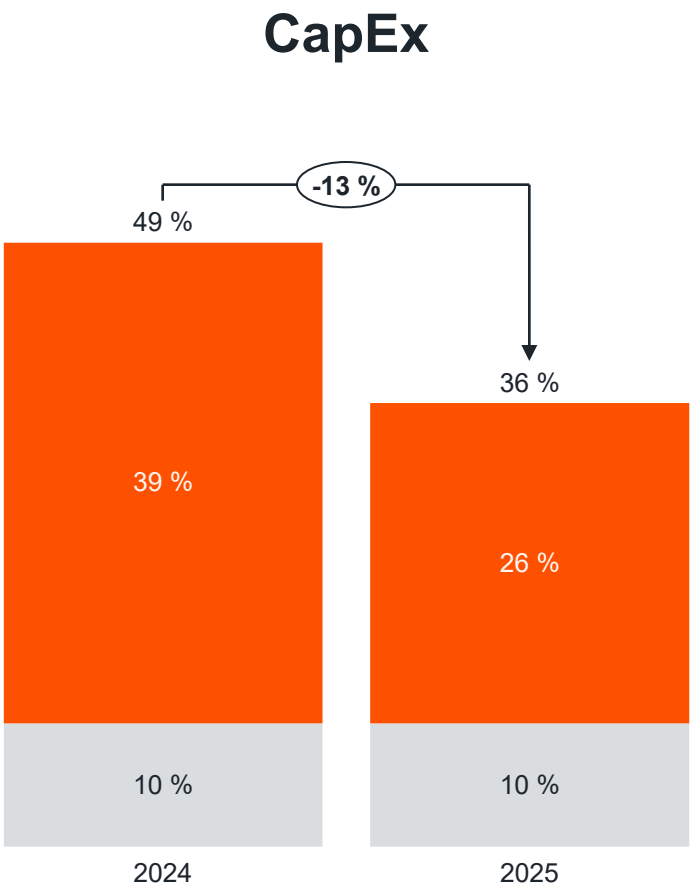
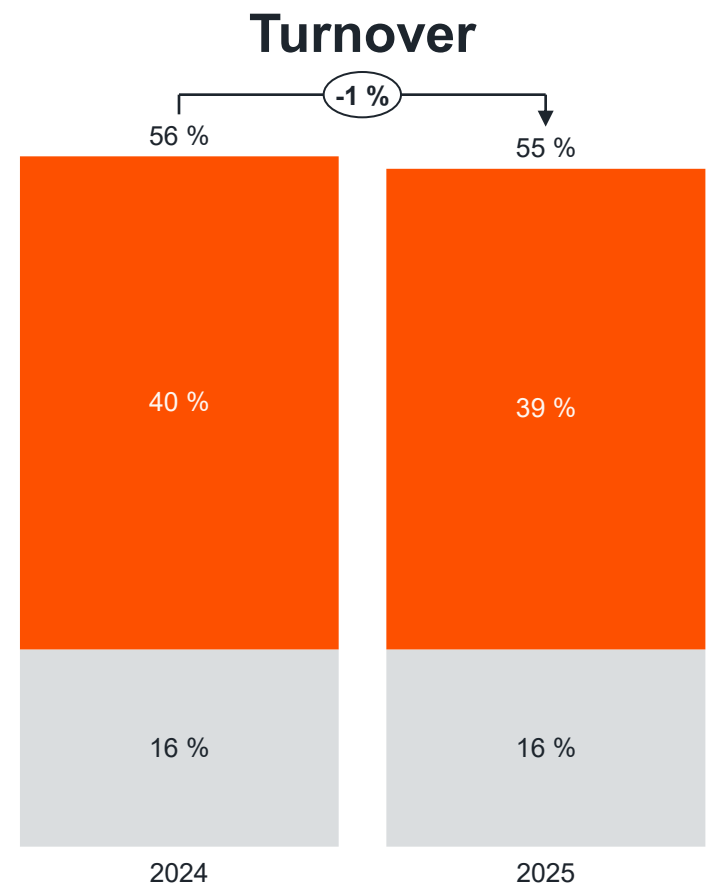


None of the identified climate and biodiversity risks exceed the company's materiality threshold under ERM and therefore do not pose a material risk to the Group's financial position or long-term

¹ Scope: All relevant own sites (22); ² important sites of suppliers, 3 important sites of customers | ² All relevant own sites

EU Taxonomy Reporting Results 2024 – 2025

39 % of our product portfolio is classified as sustainable under the EU taxonomy



Aligned Eligible but not aligned