

ams OSRAM successfully extends Revolving Credit Facility (RCF) until September 2027

Premstaetten, Austria, and Munich, Germany (3 July 2025) -- ams OSRAM successfully extends Revolving Credit Facility (RCF) by another year until September 2027.

“Extending our Revolving Credit Facility by another year is one of the elements of our accelerated balance sheet improvement plan that we announced with our last earnings release. The swift execution proves the trust of our financial partners in our strategy.” said Rainer Irle, CFO of ams OSRAM.

On 30 April 2025, the company announced its accelerated balance sheet improvement plan consisting of five elements. The extension of the existing Revolving Credit Facility (RCF) is one of the elements. The RCF has been successfully extended with the same bank consortium by another year until September 2027, in line with the next upcoming maturity, namely the November 2027 Convertible Note. The extension includes mechanisms for a reduction to EUR 600m in line with reduced financing needs subject to certain milestones.

The RCF is primarily in place to cover any further significant exercises under the 'domination and profit and loss transfer agreement (DPLTA)' put option of OSRAM Licht AG minority shareholders but can also be used for general corporate and working capital purposes. The successful extension of the RCF strengthens the company's liquidity position.

The company's balance sheet improvement plan aims to reach a target leverage ratio of net-debt / adj. EBITDA below 2 in an accelerated manner. The plan consists of various, complementary elements:

- Further improving the free-cash-flow performance on the back of a seamless execution of its strategic efficiency program 'Re-establish the Base' and structural growth in its core semiconductor business
- the disposal of its 8"-Kulim facility thereby eliminating the sale and leaseback (SLB) liability
- the extension of the RCF
- the consideration of strategic options for various additional assets with the goal to generate proceeds well above EUR 500 million.

The plan aims at reducing the leverage ratio below 2, minimizing the amount to be refinanced, reducing the interest expense to below EUR 100 million annually and thereby strengthening the operating cash flow further.

About ams OSRAM:

The ams OSRAM Group (SIX: AMS) is a global leader in innovative light and sensor solutions.

With more than 110 years of industry experience, we combine engineering excellence and global manufacturing with a passion for cutting-edge innovation. Our commitment to pushing the boundaries of illumination, visualization, and sensing enable transformative advancements in the automotive, industrial,

medical, and consumer industries.

“Sense the power of light” – our success is based on the deep understanding of the potential of light and our distinct portfolio of both emitter and sensor technologies. About 19,700 employees worldwide focus on pioneering innovations alongside the societal megatrends of digitalization, smart living and sustainability. This is reflected in over 13,000 patents granted and applied. Headquartered in Premstaetten/Graz (Austria) with co-headquarters in Munich (Germany), the group achieved EUR 3.4 billion revenues in 2024 and is listed as ams-OSRAM AG on the SIX Swiss Exchange (ISIN: AT0000A3EPA4).

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For further information

Investor Relations
ams-OSRAM AG
Dr Juergen Rebel
Senior Vice President
Investor Relations
T: +43 3136 500-0
investor@ams-osram.com

Media Relations
ams-OSRAM AG
Bernd Hops
Senior Vice President
Corporate Communications
T: +43 3136 500-0
press@ams-osram.com