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## **ams OSRAM announces the offering of EUR 700 million senior notes and the entry into an amendment and restatement of its Revolving Credit Facility agreement**

- Launch of an offering of EUR 700 million aggregate principal amount of senior unsecured notes due 2032.
- Extension of existing EUR 600 million Revolving Credit Facility (RCF) to September 2028, with a further extension option to September 2030.

**Premstätten, Austria, and Munich, Germany (18 May 2026) -- ams OSRAM announced today the offering of EUR 700 million senior notes and the entry into an amendment and restatement of its Revolving Credit Facility.**

ams OSRAM launched today an offering of EUR 700 million aggregate principal amount of senior unsecured notes due 2032 (together, the "Notes") as part of its regularly updated Balance Sheet Deleveraging Plan initially announced on 30 April 2025.

ams OSRAM intends to use the proceeds from the offering of the Notes, together with cash on balance sheet, to redeem in full its outstanding USD 750,000,000 12.250% Senior Notes due 2029, and pay related costs, fees and expenses, including redemption premiums and accrued interest.

ams OSRAM has also successfully extended on 13 May 2026 its existing Revolving Credit Facility ("RCF") to September 2028, with a further extension option to September 2030 subject to the satisfaction of certain conditions set out therein. The RCF provides for aggregate commitments of EUR 600 million. The RCF is available for general corporate and working capital purposes. The successful extension of the RCF further strengthens ams OSRAM's liquidity position and demonstrates its proactive approach to managing its upcoming debt maturities.

### **Important notice:**

This press release is for informational purposes only and does not constitute an offer for sale or the solicitation of an offer to buy the Notes, nor shall it constitute an offer, solicitation or sale in the United States or any jurisdiction in which, or to any person to whom, such offer, solicitation or sale would be unlawful. Any failure to comply with these restrictions may constitute a violation of United States, or other

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European Economic Area ("EEA") - This announcement does not constitute and shall not, in any circumstances, constitute a public offering nor an invitation to the public in connection with any offer within the meaning of European Prospectus Regulation (EU) 2017/1129 (the "EU Prospectus Regulation"). The offer and sale of the Notes will be made pursuant to an exemption under the EU Prospectus Regulation, from the requirement to publish a prospectus for offers of securities.

EEA Manufacturer target market (MIFID II product governance) for the Notes is eligible counterparties and professional clients only (all distribution channels). No EEA PRIIPs key information document (KID) has been prepared as it will not be made available to retail investors in EEA.

United Kingdom ("UK") - This announcement does not constitute and shall not, in any circumstances, constitute an offering to any retail investor in the UK. Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook ("DISC") for offering, selling or distributing the Notes or otherwise making them available to UK retail investors has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any UK retail investor may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024. This announcement has been prepared on the basis that any offer of the Notes in the UK will be made pursuant to an exemption under the Public Offers and Admission to Trading Regulations 2024. This announcement is not a prospectus for the purpose of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook and the Financial Conduct Authority has neither approved nor reviewed the information contained herein.

UK Manufacturer target market (UK MiFIR product governance) for the Notes is eligible counterparties and professional clients only (all distribution channels). No UK PRIIPs key information document (KID) has been prepared as it will not be made available to retail investors in UK.

This announcement is not a prospectus according to Articles 35 et seqq. of the Swiss Financial Services Act (the "FinSA") and does not constitute and shall not, in any circumstances, constitute a public offering nor an invitation to the public in connection with any offer within the meaning of the FinSA. The Notes may not be publicly offered, directly or indirectly, in Switzerland within the meaning of the FinSA and no application has or will be made to admit the Notes to trading on any trading venue (exchange or multilateral trading facility) in Switzerland.

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This announcement may contain statements about ams-OSRAM AG (the “Company,” and together with its subsidiaries, the “Group”) or the Group that are or may constitute or include forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as “plans”, “targets”, “aims”, “believes”, “expects”, “anticipates”, “intends”, “estimates”, “will”, “may”, “continues”, “should” and similar expressions. These forward-looking statements reflect, at the time made, the Group’s beliefs, intentions and current targets/aims concerning, among other things, the Company’s or the Group’s results of operations, financial condition, liquidity, prospects, growth and strategies. Forward-looking statements include statements regarding: objectives, goals, strategies, outlook and growth prospects; future plans, events or performance and potential for future growth; economic outlook and industry trends; developments of the Company’s or the Group’s markets; and the strength of the Company’s or any other member of the Group’s competitors. Forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. The forward-looking statements in this announcement are based upon various assumptions, many of which are based, in turn, upon further assumptions, including without limitation, management’s examination of historical operating trends, data contained in the Group’s records and other data available from third parties. Although the Group believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Forward-looking statements are not guarantees of future performance and such risks, uncertainties, contingencies and other important factors could cause the actual outcomes and the results of operations, financial condition and liquidity of the Company and other members of the Group or the industry to differ materially from those results expressed or implied in this announcement by such forward-looking statements. No assurances can be given that the forward-looking statements will be realized. The forward-looking statements speak only as of the date of this announcement. The Group expressly disclaims any obligation or undertaking to release any updates or revisions to any forward-looking statements to reflect any change in the Group’s expectations with regard thereto or any changes in events, conditions or circumstances on which any forward-looking statements are based. No representation or warranty is made that any of these forward-looking statements or forecasts will come to pass or that any forecast result will be achieved. Undue influence should not be given to, and no reliance should be placed on, any forward-looking statement.

In connection with the offering of the Notes, the stabilizing managers (or any person acting on behalf of the stabilizing manager) may, to the extent permissible by applicable law, over-allot Notes or effect transactions with a view to stabilizing or maintaining the market price of the respective series of Notes at a level higher than that which might otherwise prevail. However, there is no assurance that the stabilizing manager will undertake any such stabilization action. Any stabilization action, if commenced, may begin on or after the date of adequate public disclosure of the final terms of the offer of the Notes and may be ended at any time, but it must end no later than the earlier of 30 calendar days after the issue date of the Notes and 60 calendar days after the date of the allotment of the respective series of Notes. Any stabilization action or

over-allotment must be conducted by the stabilizing manager (or a person acting on behalf of the stabilizing manager) in accordance with all applicable laws and rules.

## About ams OSRAM

The ams OSRAM Group (SIX: AMS) is a global leader in innovative light and sensor solutions. As a specialist in Digital Photonics, we combine engineering excellence with cutting-edge global manufacturing to offer our customers the broadest portfolio of digital light and sensing technologies.

“Sense the power of light” — our success has ever since been based on a deep understanding of the potential of light. For 120 years, we have been developing innovations that move markets: from automotive applications and industrial manufacturing to medical and consumer electronics. In the anniversary year of the OSRAM brand, around 18,500 employees worldwide are working on pioneering solutions alongside societal megatrends such as smart mobility, artificial intelligence, augmented reality, smart health, and robotics. This is reflected in around 12,000 patents granted and applied for. Headquartered in Premstaetten/Graz (Austria) with co-headquarters in Munich (Germany), the group achieved EUR 3.3 billion revenues in 2025 and is listed as ams-OSRAM AG on the SIX Swiss Exchange (ISIN: AT0000A3EPA4).

Find out more about us on <https://ams-osram.com>

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