

OSRAM Licht AG

Disclosure according to Art. 5 para. 1 lit. b and para. 3
of the Regulation (EC) no. 596-2014

Buyback of own shares – 56th interim notification

In the period from 20 February 2017 until and including 26 February 2017 a total of 228,919 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 20 February 2017 until and including 26 February 2017 are as follows:

Dates	Aggregated volume of repurchased shares (#)	Volume-weighted average purchase price (EUR)
20/02/2017	39,171	56.7827
21/02/2017	49,895	57.0713
22/02/2017	19,039	56.8979
23/02/2017	48,143	56.6250
24/02/2017	72,671	56.0783
Sum	228,919	56.5984

A total number of 7,772,236 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 26 February 2017.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock

Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit. b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 27 February 2017

OSRAM Licht AG

The Managing Board