

OSRAM Licht AG

Disclosure according to Art. 5 para. 1 lit. b and para. 3
of the Regulation (EC) no. 596/2014

Buyback of own shares – 38th interim notification

In the period from 26 September 2016 until and including 2 October 2016 a total of 118,779 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 26 September 2016 until and including 2 October 2016 are as follows:

Dates	Aggregated volume of repurchased shares (#)	Volume-weighted average purchase price (EUR)
26/09/2016	70,000	50.2408
27/09/2016	28,415	50.4489
28/09/2016	364	50.5470
29/09/2016	20,000	50.7456
30/09/2016	-	-
Sum	118,779	50.3765

A total number of 5,358,131 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 2 October 2016.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit.b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 4 October 2016

OSRAM Licht AG

The Managing Board