

OSRAM Licht AG

Disclosure according to Art. 5 para. 1 lit. b and para. 3
of the Regulation (EC) no. 596/2014

Buyback of own shares – 45th interim notification

In the period from 28 November 2016 until and including 4 December 2016 a total of 232,026 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 28 November 2016 until and including 4 December 2016 are as follows:

Dates	Aggregated volume of repurchased shares (#)	Volume-weighted average purchase price (EUR)
28/11/2016	65,000	47.1580
29/11/2016	34,988	47.1919
30/11/2016	27,038	47.6319
01/12/2016	35,000	47.7433
02/12/2016	70,000	47.1129
Sum	232,026	47.2930

A total number of 6,560,263 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 4 December 2016.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit.b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 5 December 2016

OSRAM Licht AG

The Managing Board