

## OSRAM Licht AG

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Disclosure according to Art. 5 para. 1 lit. b and para. 3  
of the Regulation (EC) no. 596/2014

Buyback of own shares – 46<sup>th</sup> interim notification

In the period from 5 December 2016 until and including 11 December 2016 a total of 227,765 shares were purchased within the scope of the share buyback. Notice of commencement of this share buyback on 11 January 2016 was given by publication on 7 January 2016 pursuant to Art. 4 para. 2 of the Regulation (EC) no. 2273/2003.

The daily aggregated volumes of repurchased shares and the volume-weighted average purchase prices in the period from 5 December 2016 until and including 11 December 2016 are as follows:

<b>Dates</b>	<b>Aggregated volume of repurchased shares (#)</b>	<b>Volume-weighted average purchase price (EUR)</b>
05/12/2016	65,333	47.4663
06/12/2016	1,767	47.7460
07/12/2016	29,733	48.2872
08/12/2016	63,432	48.1101
09/12/2016	67,500	47.4484
<b>Sum</b>	<b>227,765</b>	<b>47.7496</b>

A total number of 6,788,028 shares have been repurchased within the scope of this buyback in the period from 11 January 2016 until and including 11 December 2016.

The buyback of shares has been carried out through a bank mandated by OSRAM Licht AG, exclusively through the electronic XETRA trading system of the Frankfurt Stock Exchange.

Information on each transaction and the daily trading volume pursuant to Art. 5 para. 1 lit.b, para. 3 of the Regulation (EC) no. 596/2014 in conjunction with Art. 2 para. 2 of the Commission Delegated Regulation (EC) 2016/1052 are published on the website of OSRAM Licht AG at <http://www.osram-group.com/share-buyback>.

Munich, 12 December 2016

OSRAM Licht AG

The Managing Board